



## A Natural History of Disease Framework for Improving the Prevention, Management, and Research on Post-viral Fatigue Syndrome and Other Forms of Myalgic Encephalomyelitis/Chronic Fatigue Syndrome

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We propose a framework for the treatment, rehabilitation, and research into Myalgic Encephalomyelitis/Chronic Fatigue Syndrome (ME/CFS) using a natural history of disease approach to outline the distinct disease stages, with an emphasis on cases following infection to provide insights into prevention. Moving away from the method of subtyping patients based on the various phenotypic presentations and instead reframing along the lines of disease progression could help with defining the distinct stages of disease, each of which would benefit from large prospective cohort studies to accurately describe the pathological mechanisms taking place therein. With a better understanding of these mechanisms, management and research can be tailored specifically for each disease stage. Pre-disease and early disease stages call for management strategies that may decrease the risk of long-term morbidity, by focusing on avoidance of further insults, adequate rest to enable recovery, and pacing of activities. Later disease stages require a more holistic and tailored management approach, with treatment-as this becomes available-targeting the alleviation of symptoms and multi-systemic dysfunction. More stringent and standardised use of case definitions in research is critical to improve generalisability of results and to create the strong evidence-based policies for management that are currently lacking in ME/CFS.

Keywords: myalgic encephalomyelitis/chronic fatigue syndrome, chronic fatigue syndrome, ME/CFS, post-viral fatigue syndrome, chronic illness, management, research

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## INTRODUCTION

Encephalomyelitis/Chronic Myalgic Fatigue Syndrome (ME/CFS) is a complex disease of unknown aetiology with no diagnostic test or biomarker to enable accurate and timely identification of cases (1). Diagnosis is often delayed by years, due to factors including: (i) the marked heterogeneity of the disease, (ii) the extensive clinical investigations necessary to exclude alternative diagnoses, and (iii) the numerous case definitions available, which differ significantly (1). Without a specific diagnostic test, identification of ME/CFS cases largely relies on detailed clinical history and examination, together with the patients' description of current and past symptoms. Many cases are triggered by an infection (also known as post-infectious ME/CFS) and there is a growing body of literature that reports clusters of ME/CFS cases following viral infections, although it is often not possible to confirm the triggering infection (2-6). The UK ME/CFS Biobank (UKMEB) has a cohort of 306 consenting participants diagnosed with ME/CFS, of whom 68% (when recalling disease onset) reported having a viral infection prior to the start of symptoms; 35% of these participants reported that their viral infections were confirmed by laboratory tests.

The difficulties in diagnosing patients have a knock-on effect for both clinical management and research: the amalgamation of people with ME/CFS and those with chronic fatigue due to other causes (e.g., conditions such as diabetes or anaemia that are not adequately controlled with medication) contributes to a lack of specificity (7, 8), while the numerous case definitions and inconsistent subtyping exacerbate heterogeneity and nongeneralisability of study results (1). In addition, retrospective study designs including participants with established disease inevitably neglect the crucial period of pre- or early disease (where disease is developing and progressing), and instead rely on patient recall in order to gather information for that period. Disease duration is critical for diagnosis; most current definitions require that symptoms be present for at least 6 months for a formal ME/CFS diagnosis to be considered (9, 10), and this, together with a lack of biomarkers, makes it nearly impossible to identify those people predisposed to, or in the early stages, of disease progression. Larger prospective cohort studies following acute infections are required to accurately describe disease progression, and to identify specific markers for each disease stage (11–13).

With this conceptual paper, we intend to outline the stages of this disease for the optimisation of treatment, rehabilitation, and research into ME/CFS by considering specific preventative measures, improving generalisability of results, and creating the strong evidence-based policies for management that are currently lacking in ME/CFS. This paper sets out how research and clinical management could be targeted to specific disease phases, with a focus on prevention and rehabilitation, to improve patient outcomes.

## The Natural History of ME/CFS

In an earlier paper, we conceptualised the progression of ME/CFS using a natural history of disease framework (further summarised below) (14); a concept familiar to many other chronic diseases.

By considering each distinct stage along a chronological development timeline, we can move away from the multitudes of ways patients have previously been characterised including, but not limited to, the following: symptom presentation (15); co-morbidities (16); genetic traits (17, 18); metabolomics (19); and disease duration (16, 20), enabling an initial alignment of disease stage, clinical phenotype and potential pathophysiological mechanisms (14). While ME/CFS aetiology and its pathophysiological mechanisms remain elusive at some of the stages, this proposed framing draws attention to the less defined pre-morbid phases, the understanding of which may be the key to identifying the early causes of ME/CFS, and where early intervention may be effective. The proposed stages are as follows:

## Predisposition and Triggering of Disease (Onset)

This is the period before disease is initiated in the individual. Without a full understanding of disease aetiology, it remains unclear which individuals are predisposed, but there are certain well-accepted patterns including: gender- and age-specific factors (21–23); acute infection triggers, either sporadic or as part of outbreaks (24–28); and genetic heritability (29, 30). There are a number of other factors reported as triggers including stress, environmental causes and trauma (31–34). Most commonly, ME/CFS develops following an acute viral episode (of which various aetiologies have been noted) (3); other patients report a slower, more insidious onset with no obvious initiating factor (35). At these early stages, disease presentation is non-specific or related to the "triggering" insult. Current reports of chronic symptoms similar to those of ME/CFS have been described by people infected with SARS-CoV-2 (36–38).

## Prodromal Period (0-4 Months)

A lack of research makes it difficult to substantiate exactly what happens during the prodromal (and early disease) stage, although the mechanisms involved in producing the first symptoms of ME/CFS likely result from the bi-directional interaction between the immune and the central nervous systems (CNS), pro-inflammatory cytokines and other mediators disrupt CNS function which, in turn, releases neurotransmitters and hormones affecting immune function (39–41). Consequently, the hypothalamic-pituitary-adrenal (HPA) axis and the autonomic nervous system (ANS) are affected, interrupting the normal homeostatic processes in the body (42–45).

## Early Disease (4–24 Months)

This stage represents the continued and increasing dysregulation initiated in the prodromal period, where physiological and homeostatic processes are unable to return to previous levels of equilibrium and instead settle into a new "aberrant" homeostatic rhythm: an alternative state of functioning at a less optimum level (46). Symptoms such as fatigue can be largely explained by local and systemic effects of cytokines (47) or toxins and systemic dysfunction (48–52). There is a shift towards conservation of energy for essential processes, and physiological responses and symptoms are modulated by the increased production of anti-inflammatory mediators to balance out the pro-inflammatory stimuli.

## Established ME/CFS (2 Years and Beyond)

The initial over-production of pro-inflammatory and neurotoxic factors and ongoing immune and CNS dysfunction leads to a prolonged state of low-grade neurological and systemic inflammation (31, 35, 39, 53–61). With time, there is a shift from a higher to a less active pro-inflammatory state (62), with possible changes to symptom severity. However, individuals may move between phases either upwards (i.e., towards homeostasis and better health status) or downwards (i.e., towards "aberrant homeostasis" and disease deterioration).

By considering the distinct disease stages in ME/CFS, management of symptoms will inevitably be improved, leading to an increased likelihood of recovery. This is because the distinct stage-specific mechanisms underpinning pathology, require differential measures that may help to restore normal functioning. Currently, the lack of research at the prodromal and early disease phases (compounded by the discrepant use of case definitions and subtyping described above) means treatment is limited to managing symptoms rather than tackling their cause. In the absence of recognised treatments, the best approach for people with ME/CFS would be preventative measures combined with symptoms management at each phase of disease.

## METHODOLOGICAL APPROACH

In this theoretical paper, we have applied the natural history of ME/CFS framework to consider preventative measures, management and treatment of symptoms, and research targeted to specific stages of disease. We argue that the proposed framework will help to target the public health, clinical, and research efforts in ME/CFS in more effective ways, recognising that it will likely be improved by future research findings. **Table 1**, adapted from our previous conceptual paper on a proposed natural history of this disease (14), shows the putative stages of ME/CFS—from predisposition to established disease, which are correlated to clinical phenotypes (defined by symptoms) and the possible prevention and disease management strategies. **Figure 1**, copied from Nacul et al., attempts to illustrates the key pathophysiological mechanisms operating in each stage of ME/CFS, based on current literature (14).

## LEVELS OF PREVENTION, MANAGEMENT, AND RESEARCH BASED ON THE DISTINCT STAGES OF ME/CFS

# Predisposition and Triggering of Disease (Onset)

### **Primary Prevention**

While risk factors specific to ME/CFS remain ambiguous it is difficult to conceptualise, or even put into practise, evidencebased primary prevention strategies. It is reasonable to assume that, in the face of acute infections or other insults, individuals should avoid exposure to further stresses and prioritise periods of relative rest along with pacing activities (as appropriate) in order to facilitate recovery from acute illness. This requires support from employers, teachers (see section below for the role of "presenteeism"), and healthcare professionals. For cases that might be triggered by environmental contaminants (such as chemicals), environmental protection policies and regulation will play an important role (65).

### Management

At this predisposition stage, potential management measures are quite limited, and would overlap with the primary preventative measures, if the triggers are identified as infection-related as described above.

### Research

Any change in practise will result from a better understanding of risk factors specific to ME/CFS and from research with the design of a disease-specific strategy for ME/CFS prevention, which is currently lacking. This strategy should be considered within the context of wider determinants of health (66), using a model that applies to the prevention of chronic diseases in general and considers potential predisposing factors, including genetics (67-70). Knowledge of risk factors for ME/CFS, currently scarce, are essential for primary prevention and we therefore recommend research approaches used in the study of other chronic diseases to gain new insights into familial and individual risks, including genetic, environmental, and life-style factors (2). Examples of proxy models that could be used to further our understanding of risk factors and the immune response in ME/CFS include interferon-alpha (IFN-a) treatment for hepatitis C that was suggested to trigger chronic fatigue (71), cohort studies that follow fatigue after infection with Epstein-Barr Virus (EBV) (11), and more recently, SARS-CoV-2 (72).

In the first example, considering IFN- $\alpha$  as a "trigger" allows for observation and tracking of the disease profile prior to, during, and after the presence of the insult, and following cohorts of patients from an early stage further allows the identification of possible risk factors and biomarkers. While appreciating that distinct mechanisms may be at play in ME/CFS, it is reasonable to consider similar proxy models to seek better understanding of immune profiles and response to insults in other fatiguing diseases. Following disease progression in people infected with SARS-CoV-2 in the current pandemic using well-designed studies may answer some questions about the potential chronic responses to viral infections, including whether long-COVID can be defined as a similar or distinct disease (73). Furthermore, such studies would provide an opportunity for improved real-time characterisation of the natural history of disease.

# Prodromal Period and Early Disease Phases

### Secondary Prevention

Secondary prevention refers to early detection of a disease and to early intervention, with the aim of reducing morbidity and disability (74). In the case of ME/CFS, early diagnosis would have an impact on disease management, even in the absence of any specific treatment. In order to facilitate this, a provisional

Timing	No disease	Onset	0–4 months	4-24 months*	2 years+ $^{\dagger}$
Stage	Predisposition	Trigger and pre-illness	Prodromal period	Early disease	Established disease
Clinical phenotype	No symptoms	Non-specific or related to triggering "insult"	Fatigue-complex symptoms <sup>‡</sup>	Fatigue-complex symptoms with variable severity and progress	Mild, moderate, or severe and complicated disease
Prevention level	Primary prevention	Treatment of "insult" and primary prevention	Symptoms management and secondary prevention	Disease management and secondary prevention	Disease management and tertiary prevention

Table adapted from Nacul et al. (14).

\*3–6 months is commonly referred as the minimum period of symptoms before diagnosis is made in children and adults, respectively (35).

<sup>†</sup>2 years has been used as a cut off to distinguish between short- and long-term duration of disease (63, 64), but its use as defining established disease is variable and depends on a range of factors, including individual response to early disease.

<sup>‡</sup>Fatigue-complex symptoms: initially predominantly neuro-immune (prior to early disease) and progress to variable systemic symptoms in the established disease phase.



diagnosis of ME/CFS should be considered earlier (e.g., after 2 months of symptoms), with efforts made to regularly monitor patients until the disease can be confirmed at 4 to 6 months, after which regular reviews should continue (35).

Approaches towards early diagnosis require a major shift in perspective from both healthcare professionals and patients. For example, at the stage when a diagnosis of ME/CFS (or similar post-viral fatigue syndromes) is a possibility, we recommend a reduction in allostatic load including in activity levels (75–77), the avoidance of further stressors, and the treatment of the infection or triggering factor(s), when possible. Techniques such as pacing require substantial behaviour change in the patient firstly, to identify their energy threshold and, secondly, to adjust activity accordingly to avoid symptom exacerbation (i.e., keeping

within the "energy envelope") (78, 79). Additionally, any specific therapies should be aimed at the correction of immune, CNS, and other dysfunction, alongside prevention of complications.

Strong support from educational institutions and workplaces is critical at this stage of the disease process. Accommodating the need for adequate recovery time away from, or with reduced time at, work or studies (80) is paramount, particularly with growing evidence of the higher costs of presenteeism (i.e., being physically at work, even if ill) compared to absenteeism, and the adverse effects on an individual's own health and productivity when turning up to work ill (81). Providing such support might require society as a whole to recognise the importance of the needs of the individual for adequate recovery time following acute illness and of taking the pressure off individuals to be productive or present in their workplaces or classrooms at such times. This would avoid or minimise negative impacts on their health in the short- and long- term, as increased or persistent exertion (whether it is physical or mental) may result in the worsening of symptoms and a delay in recovery (35).

### Management

Until there is conclusive evidence of specific pathophysiological mechanisms and effective treatments in ME/CFS, disease management at this stage should focus on reducing the severity of symptoms. Effective treatment plans rely on a strong health professional-patient relationship with regular follow-ups and a cautious degree of trial and error in treatment approaches (including starting any medications at low doses to monitor any sensitivities) (82, 83); such management should be informed by symptom characteristics and by awareness of changing symptoms which may reflect drug sensitivities or progression to later phase of disease. Although, not recommended specifically for the treatment of ME/CFS, a number of drugs have been shown in clinical practise to be helpful in some individuals for symptom management of pain (e.g., Low-dose naltrexone, Pregabalin, Gabapentin), orthostatic intolerance (e.g., Fludrocortisone, Midodrine), allergic/inflammatory reactions (e.g., antihistamines, sodium cromoglicate) and sleep (e.g., trazodone, Melatonin, tricyclics) (83). Non-pharmacological and behavioural approaches can also be helpful to relieve exacerbation of symptoms: acupuncture to assist with pain; support stockings and fluid/salt intake for orthostatic symptoms; memory aids and lists to help with cognitive issues; avoidance of specific foods and/or environmental factors (such as light, noise, touch etc.) (35, 83-86).

Management should be multidisciplinary, based on ongoing dialogue and partnership between professionals and patients extending to carers and family, with the involvement of the educational, occupational, and social sectors as appropriate.

With large numbers of the global population exposed to a potential viral trigger during this current SARS-CoV-2 pandemic, it is reasonable to suppose that a significant number of people with long-COVID may have, or will develop, ME/CFS. It is estimated that 1 in 10 people are experiencing persistent symptoms for over 12 weeks (87), often despite a relatively "mild" acute illness and reports of previously healthy lifestyles (88, 89), and are consequently diagnosed with long-COVID, post-COVID fatigue, or long-COVID fatigue syndrome (LCFS) (72, 73, 90).

There is much overlap in LCFS and ME/CFS symptom presentation (72), but it remains unclear whether they are the same condition. In the absence of that evidence, it would seem prescient to manage symptoms of LCFS by encouraging the use of recognised rehabilitation techniques long used for the management of ME/CFS (such as pacing) to reduce the likelihood of progression to post-COVID ME/CFS (91); while avoiding harmful treatments, such as the long-contested graded exercise therapy (92). Online long-COVID support groups report narratives similar to those of people with ME/CFS including being "dismissed" by healthcare professionals and labelled with "anxiety" (93). As healthcare workers themselves are diagnosed with long-COVID (94), such reports are being taken more seriously and there is growing awareness of the need for better recognition and management of post-COVID fatigue that is helping to drive change in the healthcare perspective (94, 95).

### Research

In relation to secondary prevention, we believe that research should focus on the pathophysiology of early disease and early interventions at sub-clinical, acute, and early disease stages, and should target those factors that facilitate and hamper recovery from acute disease. Again, this would require prospective follow up of relatively large cohorts of individuals from exposure to an insult [such as an acute infection (11)], and thereafter in order to look at any differences between those who develop prolonged, chronic fatigue including ME/CFS and those who present no fatigue or with fatigue for shorter periods.

Within the field of ME/CFS research, studies using small participant numbers and a variety of diagnostic criteria are commonplace and lead to non-replicable or non-comparable results. The ongoing study of risk factors and potential biomarkers [of which a number of candidates have been considered (96, 97), although remain unconfirmed] may further benefit from existing large datasets [e.g., GP electronic health record databases for research (https://www.pcrd.purdue.edu/)]; or from general [e.g., UK Biobank (https://www.ukbiobank. ac.uk/)], and/or disease-specific databases and biobanks [e.g., UKMEB (https://cureme.lshtm.ac.uk/) and the SolveME/CFS Initiative (https://solvecfs.org/)].

Bioresources such as the UKMEB, which uses a strict protocol for the recruitment of participants and the collection and storage of biosamples (98), would serve to improve the replicability of studies by minimising the variation in sampling by the use of shared diagnostic criteria, and to provide samples for validation studies. Other opportunities include the application of life course epidemiology methods (99) on existing disease cohorts (that have well-documented medical histories) for diagnostic confirmation of ME/CFS, using retrospective or prospective longitudinal designs. Approaches could target individual, environmental, or genetic factors. Further genomic association studies could look at the association of candidate genes with disease, based on hypotheses from the evolving understanding of disease mechanisms at the molecular level; genetic family studies and large genome wide association studies could also contribute to identifying new susceptibility mechanisms.

### Established Disease (More Than 2 Years) Tertiary Prevention

Tertiary prevention refers to actions aimed at reducing the impact of long-term illness and resulting morbidity and disability (74), including through rehabilitative interventions. The absence of an evidence-based curative treatment should not detract from the main objective of supporting the individual and of managing symptoms and disability. A relatively new concept, quaternary prevention originally proposed by Jamoulle (100), has been conceptualised by Martins et al. (101) as "the action taken to protect individuals (persons/patients) from medical interventions that are likely to cause more harm than good", with the aim being "to reduce over-medicalisation and iatrogenic harm". It

is important that health professionals share decision-making with patients around the use of personalised treatments because of the wide range of often non-evidence-based therapies used for ME/CFS; these include alternative health practises (102) and behaviour-based therapies (103). Decision-making should be well-informed and acknowledge the availability (or lack of) evidence for the potential benefits and/or risks of treatments, while also considering the individual and the service costs of such treatments.

All rehabilitation strategies must be based on the understanding of the pathophysiology of severe and complicated disease and disability at individual, service, and societal levels. Tertiary prevention may improve with increased research focused on this specific stage of disease.

### Management

Ideally, management of established ME/CFS should centre on the restoration of a healthier homeostatic balance through specific treatments and avoidance of aggravating factors, but the lack of sufficient treatment evidence necessitates limiting such management to life-style changes [including advice on planning and executing activities within the individual's energy limit levels (79)], and the use of symptomatic medications, such as analgesics and sleep medications (10), and the avoidance of other causes of neuro-immune overload, as described previously (83, 86). As evidence grows, treatments targeting multi-systemic abnormalities (such as those resulting from dysfunctions in the immune, neuro-endocrine, autonomic, circulatory, and neuromuscular systems) will be critical for disease management; examples could include immune-based treatments, and those targeting oxidative stress and metabolic abnormalities.

### Research

For established disease, research efforts should target the understanding of mechanisms that perpetuate abnormalities and the better understanding of pathways to recovery, including specific treatments targeted at various system and molecular abnormalities. Longitudinal studies are critical to address temporal pathophysiological changes in order to guide therapeutic approaches at different disease stages, and to investigate short- and long-term complications, including co-morbidities and mortality. Younger patients with a shorter duration of disease have been found to present with different phenotypes, in relation to autonomic nervous system manifestations (16), for example, and are therefore more likely to require specific treatment for postural orthostatic tachycardia syndrome (POTS) or postural hypotension symptoms. Description and/or comparisons of specific subtypes through longitudinal studies would help to determine differences in phenotype and encourage a more tailored approach to treatment management. Research on perceptions and attitudes to prolonged illnesses, from the individual, family, educational, occupational, and wider societal points of view, would help to change the way ME/CFS is managed, which would, in turn, help with secondary prevention.

Over 15 years ago, Bell wrote "we need to change the focus of our telescope from looking at large organs to looking at single cells"

as he considered the search for evidence in ME/CFS (104). As we focus on the cellular level of molecular and systems medicine and transfer knowledge acquired from other conditions (such as acute severe injury), we should get closer to finding the real explanations for the various subgroups in ME/CFS. The "omics" technologies (e.g., transcriptomics, metabolomics, proteomics and genomics, including pharmacogenomics) are becoming increasingly accessible. Meaningful and translatable research outputs based on relevant research questions are now possible, as long as strong methodological approaches are applied. These should cover research design and case selection, sampling and management of bio-specimens, and appropriate application of technology and interpretation of findings.

As disease understanding evolves, we will move closer to personalised health care and medicine, and more specific strategies for prevention and treatment will become possible (105). Examples of such strategies include the targeting of highrisk individuals for screening, diagnosis and treatment; molecular diagnoses of subgroups, and targeted treatment according to molecular subtypes. It is imperative to balance the need of finding the best evidence with that of promoting well-being of patients while keeping in mind the importance of quaternary prevention (**Table 2**).

## ADDITIONAL CONSIDERATIONS

## **General and Tailored Approaches**

The nature of persistent dysfunctions, and whether they can be controlled or resolved, may be central to prognosis and treatment in ME/CFS. For example, in those with more severe post-exertional symptoms (more likely affected by autonomic, neuro-endocrine, and energy metabolism dysfunction), energy management, through pacing and sensible rest, are essential to allow the body to enact its recovery potential, combined with specific treatments to address systems dysfunctions. Those with long illness duration, but with milder symptoms which are improving, may become more tolerant to exertion, feel more energetic and have less cognitive dysfunction or "brain fog"; additionally, their post-exertional symptoms may be less pronounced or be limited to major activities. Such cases could benefit from a program of individually tailored, paced, stepwise and increasing exposure to activities. However, those in whom disease is progressing unfavourably may benefit from medical treatments targeted at specific dysfunctions alongside rehabilitation. As in many chronic debilitating diseases, psychological therapies have a role in supporting individuals through their chronic illness as part of an important supplementary component of holistic medical care that includes a personal approach to management and treatment.

## Severe or Complicated ME/CFS

Approximately 25% of ME/CFS patients will develop a severe form of disease, rendering them house- or bed-bound (76). Difficulty accessing this particular portion of the patient community, in both clinical practise and research, further exacerbates inadequate access to specialist care (106), selection bias and non-generalisability of results (107, 108). Access to

Stage	Predisposition and triggering of disease (Disease onset)	Prodromal period and early disease	Established disease	
Prevention	Primary: avoidance of further stressors; adequate rest; prioritisation of recovery of initial illness	Secondary: early detection; early intervention allowing recovery time	Tertiary: reduction of long-term morbidity/disability; rehabilitation	
Management	Rest; Pacing activities	Early diagnosis; treatment of trigger infection; treatment of immune/CNS/other dysfunction; reduction in symptom severity (using drugs or non-pharmacological interventions); rest; pacing	Interventions aiming to restore homeostatic balance; symptomatic relief Personalised approach Future: treatments for multi-systemic dysfunctions	
Research	Risk factor studies: genetic; environmental; life-style studies Cohort studies: following-up population after outbreaks (e.g., SARS-CoV-2), or proxy models (e.g., immune treatment for diseases that induce chronic fatigue)	Large scale longitudinal cohort studies focusing on early disease pathophysiology and interventions Use of electronic health record data Biobank samples and data, existing disease cohorts	Studies on perpetuation of systemic and molecular abnormalities Studies focusing on phenotypic subtypes: using "omics" technologies to aid personalised recovery	

TABLE 2 | Summary of prevention, management and research strategies for ME/CFS according to stage of disease.

medical services is often limited, augmented by the lack of knowledge among healthcare practitioners due to both a lack of appropriate training in medical school and widespread scepticism concerning the disease (109); many healthcare professionals are reluctant to give an ME/CFS diagnosis, especially in the early stages of the disease.

Treatment for severe or complicated ME/CFS is more challenging, as patients may have achieved an advanced state of homeostatic dysregulation with increasing multi-system dysfunction and multi-system complications. The previous state of chronic inflammation may now be subdued, while the body may enter a hypometabolic state (48). This state includes the slowing of physiological pathways and reduction of energy output, with chronic cell and system malfunction.

In addition to the measures used in early and less severe cases, any treatment approach needs to consider specific mechanisms leading to and perpetuating cell dysfunction (e.g., those associated with endothelial dysfunction and cytopathic hypoxia). These treatments may include strategies aimed at reversing neuro-endocrine and metabolic abnormalities, and at rehabilitation. Examples of interventions include neurological rehabilitation (e.g., gentle or passive physiotherapy), nutritional rehabilitation (which might need to involve enteral feeding), and those targeting circulatory dysfunction (e.g., treatment of hypotension and postural tachycardia and other manifestations of orthostatic intolerance), and the various consequences of prolonged illness (e.g., screening for and treatment of osteoporosis). Severely affected patients have restricted activity, often struggling with self-care, and needing support from carers and from a multi-disciplinary health-team. For this sub-group of patients, effective input and support from social, educational and occupational health services may be even more important, alongside a range of rehabilitative interventions.

Treatment approaches targeting specific energy metabolic dysfunctions, as well as specific nutritional and hormonal supplements, may also play a restorative role; however, these still need development and validation before they can be used beyond individually tailored approaches.

## **Research at Different Disease Stages**

Several research questions still need answers, requiring different strategies and ways of selecting research participants. Researchers should consider the advantages of restricting the study population of cases to those who meet diagnostic criteria with higher specificity (110) and of case stratification, including subgrouping of cases into disease stages. Alternatively, research could focus on a specific stage. While there is no doubt that molecular research is essential to revealing disease pathways and for biomarker discovery, other types of research, such as clinical, epidemiological, environmental, health service, policy and education are essential for better disease recognition, prevention, diagnosis, and treatment while an emphasis on crosscultural studies may encourage a more standardised view of ME/CFS internationally.

Refocusing to include pre-clinical or "invisible" stages of illness can be hugely beneficial for the study of disease. One such example is Alzheimer's where, over the past decade, a conceptual shift to consider the disease as a continuum has occurred and, along with the discovery of biomarkers, has re-focused the research agenda towards the pre-clinical stage and early intervention (111). Similarly, we suggest that a re-focus of the ME/CFS research agenda towards the pre-clinical stage (by way of larger prospective cohort studies), may contribute to revealing potential risk factors to support primary prevention efforts.

## CONCLUSIONS

The conceptualisation of ME/CFS into disease stages helps to understand disease pathways, their operation, and interconnections along the disease course, and therefore to support the planning of public health and clinical interventions, as well as targeted research.

Discrepancies in the use of diagnostic criteria and sampling methods have led to much variation in research results in ME/CFS and this is mirrored in the care of those affected. As research is directed towards biomedical, systems and molecular investigations, the need for better disease stratification becomes more evident, for both research purposes and clinical practise. It is important, therefore, to consider ME/CFS as a continuum and to examine the different stages patients go through throughout the course of their disease, their severity, and the presence and degree of complications as key parameters for stratification.

Pathophysiological patterns and changes along and across disease stages result in the expression of different, albeit overlapping, phenotypes and any approach to diagnosis, subgrouping, and clinical management will vary according to these phenotypes, as will research questions and the selection of patients for research. Loss of specificity caused by the amalgamation of people with ME/CFS with those with chronic fatigue due to other causes in observational and interventional studies is problematic. Similarly, ignoring different subgroups of ME/CFS, including those related to disease stage, will have an impact on research outputs and their interpretation when investigating disease mechanisms and pathways, including clinical trials.

The concepts of determinants of health and levels of intervention are useful as they provide a framework that can be used to guide disease prevention and management, as well as research direction. The recruitment of individuals for research at the pre-illness stage could be invaluable to understanding the biological mechanisms at play before, during, and after an insult. Longitudinal studies would help to determine where individuals

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are in terms of the natural course of the disease and to encourage the investigation of abnormalities and of treatments that take into account disease stage, here considered as an additional category for subtyping.

This paper seeks to re-focus research and treatment management efforts. While we wait for detailed mechanisms to be identified, acquired transferrable knowledge, and good health care are required to ensure safe, high quality care for those who are ill.

## DATA AVAILABILITY STATEMENT

Data are available upon request from the authors.

## **AUTHOR CONTRIBUTIONS**

LN and EL conceived the paper. SO'B contributed to drafting, referencing, and formatting. All authors contributed to drafting and to revising the manuscript and approved the final version to be published.

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